



*To be completed by Applicant, one for each Owner or Guarantor (if applicable).*

**Personal Information**

Applicant  Guarantor

Last Name:  First Name & Initials:

SIN (optional):  Date of Birth (MM/DD/YY):

Phone:  Email:

**Present Address**

Street Address:

City:  Province:  Postal Code:

**Previous Address** (if less than 3 years at present address)

Street Address:

City:  Province:  Postal Code:

Are you related to any director or employee of Community Futures Grenville?  Yes  No

Marital Status:  Married  Divorced  Single  Separated  Common Law

**Equity and Diversity**

Our funder recognizes that many under-represented groups face unique economic challenges. Filling in the following sections may have a bearing on funding decisions. If this section does not apply to you or you do not wish to declare your status, leave the fields blank. Please select all the applicable under-represented groups that you belong to:

- Women  Indigenous Peoples  LGBTQ2+
- Members of the Official Language Minority Communities (OLMCs)
- Youth (under 40)  Persons with Disabilities  Newcomers to Canada
- Visible Minorities  Other:

**Employment Information**

Present Employer:  Occupation:

Years Employed:  Annual Income (\$):

Other Income (\$):  Source:

**Spouse's Employment Information** (if applicable)

Last Name:  First Name & Initials:

Present Employer:  Occupation:

Years Employed:  Annual Income (\$):



**Personal Financial Summary**

If married, include finances of both self and spouse.

<b>PERSONAL ASSETS</b>		<b>Present Value (\$)</b>
Cash/Bank Account Balance(s) Institution/Bank:		
Investments (non-RRSP) Institution/Bank:		
RRSP/Retirement Accounts Institution/Bank:		
TFSA/Tax Free Savings Account Institution/Bank:		
Principal Residence:		
Other Property Address:		
Vehicle Make/Model:	Year:	
Vehicle Make/Model:	Year:	
Vehicle Make/Model:	Year:	
Recreation Vehicle:	Year:	
Recreation Vehicle:	Year:	
Other Assets (Specify):		
Other Assets (Specify):		
<b>TOTAL Assets:</b>		

<b>PERSONAL LIABILITIES</b>	<b>Institution/Bank/ Name</b>	<b>Purpose Car/Home Improvement/ Consolidation/Support</b>	<b>Limit (\$)</b>	<b>Balance (\$)</b>	<b>Monthly Payment (\$)</b>
Line of Credit					
Line of Credit					
Credit Card					
Credit Card					
Credit Card					
Credit Card					
Loan					
Loan					
Lease					
Lease					
Other Liability/ Support Payments					
<b>Mortgage</b>					
Principal Residence					
Other Property					
Taxes Payable					
<b>TOTAL Liabilities:</b>					



Residence

If Renting / Monthly Payment:

Real Estate Details

1. Principal Residence

Year Purchased:  Purchase Price (\$):  Last Year Appraised:

Registered Owner(s):

2. Other Property

Year Purchased:  Purchase Price (\$):  Last Year Appraised:

Registered Owner(s):

Declarations and Obligations

a) Are you an endorser, guarantor or co-signer for any other obligations  Yes  No

If yes, please provide details:

b) Do you own shares in any private company other than the entity that has applied to Community Futures Grenville? If yes, please provide details:  Yes  No

c) Do you have any of the following?	Yes	No
a. Pending and/or actual legal action (civil and/or criminal)	<input type="checkbox"/>	<input type="checkbox"/>
b. Suits and claims	<input type="checkbox"/>	<input type="checkbox"/>
c. Unexecuted judgements	<input type="checkbox"/>	<input type="checkbox"/>
d. Bankruptcy proceedings (past and/or current)	<input type="checkbox"/>	<input type="checkbox"/>

If yes, to any of the above, please provide details:



**Disclosure and Release Statement**

**TO: COMMUNITY FUTURES GRENVILLE**

- a) I hereby certify that the information in this Personal Financial Statement is a complete and true declaration. The property values stated above are the fair market values of the properties and the amount of debts is the total potential indebtedness (inclusive of any other loans, credit cards, or other debts for which I have signed as a guarantor).
- b) I confirm that if any statement I have made herein or in accompanying materials proves to be incorrect in any way, I shall notify Community Futures Grenville immediately.
- c) I authorize Community Futures Grenville to obtain personal credit information about me from any source. By executing this Statement, I acknowledge as notice in writing, Community Futures Grenville's intent to obtain this information and I authorize each source to provide this information to Community Futures Grenville.
- d) If a loan is received, I authorize Community Futures Grenville to obtain personal credit information about me or my business from any source for the duration of my indebtedness and I authorize each source to provide this information.
- e) I authorize Community Futures Grenville to retain this Personal Financial Statement and any financial records, credit and reference reports for Community Futures Grenville's records and reporting to Federal Economic Development Agency for Southern Ontario (FedDev Ontario) who oversees the Community Futures Program.

Yes     No    I certify that I am a Canadian Citizen or Landed Immigrant.

Yes     No    I authorize Community Futures Grenville to discuss this application for financing and this Personal Financial Statement with accountants, lawyers and other lending institutions regarding partnership financing.



**Collection, Use and Disclosure of Personal and Business Information**

- a) The Applicant/Guarantor acknowledges that, as the operation of Community Futures Grenville is financially supported by the Government of Canada, representatives of Federal Economic Development Agency for Southern Ontario (FedDev Ontario) are permitted access to the files of Community Futures Grenville for monitoring and evaluation purposes and that the Applicant/Guarantor may be contacted by representatives of FedDev Ontario and that, such information as is acquired by FedDev Ontario will be treated as confidential.
- b) The Applicant/Guarantor also understands, acknowledges, and agrees that the information given in this Personal Financial Statement, as well as other information obtained in relation to their credit history may be disclosed to potential Financial Consultants, other service providers, or organizations providing technological or other support services required in relation to this application, and any other parties with whom the Applicant/Guarantor proposes to have a financial relationship.
- c) The Applicant/Guarantor consents and acknowledges that Community Futures Grenville may, at any time in its complete discretion, destroy documents provided by the Applicant/Guarantor.
- d) The Applicant/Guarantor confirms receipt of Community Futures Grenville’s Privacy Policy and understands and consents to Community Futures Grenville collecting, using, retaining and disclosing their information in accordance with it. The Applicant/Guarantor acknowledges that they may refer to Community Futures Grenville’s Privacy Policy at any time at [www.cfgrenville.ca](http://www.cfgrenville.ca) or they can contact Community Futures Grenville’s Chief Privacy Officer with questions.
- e) As per Canada’s anti-spam legislation, I consent to receive, via email, correspondence from Community Futures Grenville with information about business advice, solutions and events. Consent can be withdrawn at any time by written notice to Community Futures Grenville
- f) I acknowledge that Community Futures Grenville will be using this document in relation to the loan application in which I have an interest and certify that the information reported in this document is true, accurate and complete and acknowledge that Community Futures Grenville will be relying on the information. If untrue, inaccurate, or incomplete information is provided, Community Futures Grenville may at its discretion decline any application or, if a loan has already been granted, may cease disbursement of funds and demand the full repayment of loan proceeds already disbursed.

I have read and understand the above Disclosure and Release Statement, and the Collection, Use and Disclosure of Personal and Business Information.

The Applicant/Guarantor acknowledges and agrees that their signature provided in any of the documents provided to Community Futures Grenville as part of the Applicant’s/Guarantor’s application for this or any loan, shall constitute an electronic signature within the meaning of the Electronic Commerce Act, 2000, S.O. 2000.

DATED AT  THIS  DAY OF  20

Signature of Applicant or Guarantor